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for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

THE ESTATE OF RUTH SCHLESINGER,
MARCIA SCHLESINGER ROIFF, in her capacity
as executrix of the Estate of Ruth Schlesinger and
individually, and JENNY W. SCHLESINGER,
individually,

Defendants.

Adv. Pro. No.10-05018 (SMB)

STIPULATION REGARDING DISMISSAL OF COMPLAINT

Irving H. Picard (the “Trustee”), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.*, and the substantively consolidated estate of Bernard L. Madoff individually, by and through his counsel, Baker & Hostetler LLP, and Defendants The Estate of Ruth Schlesinger, Marcia Schlesinger Roiff and Jenny W. Schlesinger, (individually and collectively, the “Defendants”), by and through their counsel, Foley Hoag LLP and Schlesinger Gannon & Lazetera LLP (collectively, the “Parties”), hereby stipulate and agree to the following:

1. On December 2, 2010, the Trustee filed the Complaint against the Defendants.
2. Defendants responded to the Complaint on March 18, 2011, and August 18, 2011, respectively.
3. On June 22, 2015, the United States Supreme Court denied the Trustee’s writ of certiorari regarding 11 U.S.C. § 546(e).
4. Pursuant to Rule 41(a)(1)(A)(ii) of the Federal Rules of Civil Procedure, as incorporated by Rule 7041 of the Federal Rules of Bankruptcy Procedure, the Trustee hereby dismisses the Complaint, with prejudice, as to all Defendants.

5. This Stipulation may be signed by the Parties in any number of counterparts, each of which when so signed shall be an original, but all of which shall together constitute one and the same instrument. A signed facsimile, photostatic or electronic copy of this Stipulation shall be deemed an original.

Dated: July 22, 2015

BAKER & HOSTETLER LLP

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